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FEB 09 2024

SD Secretary of State

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Mark V. Meierhenry
(1944-2020)

February 7, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Terry Trojan Water Project District
\$700,000 Drinking Water Revenue Borrower Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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Terry Trojan Water Project District
Lawrence County, South Dakota
Drinking Water Revenue Borrower Bond, Series 2024
Closing January 31, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Terry Trojan Water Project District.
2. Designation of issue: Borrower Bond.
3. Date of issue: January 31, 2024
4. Purpose of issue: New Water Storage Tank Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$700,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 31st day of January 2024.

Linda Derosier

\$700,000
Terry Trogan Water User District
Drinking Water Revenue Borrower Bond, Series 2024

Dated Jan 31, 2024

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2026			\$28,984.37	\$28,984.37	\$28,984.37	
07/15/2026	\$4,359.02	1.875	\$3,281.25	\$7,640.27		
10/15/2026	\$4,379.45	1.875	\$3,260.82	\$7,640.27		\$44,264.91
01/15/2027	\$4,399.98	1.875	\$3,240.29	\$7,640.27		
04/15/2027	\$4,420.61	1.875	\$3,219.66	\$7,640.27	\$30,561.08	
07/15/2027	\$4,441.33	1.875	\$3,198.94	\$7,640.27		
10/15/2027	\$4,462.15	1.875	\$3,178.12	\$7,640.27		\$30,561.08
01/15/2028	\$4,483.06	1.875	\$3,157.21	\$7,640.27		
04/15/2028	\$4,504.08	1.875	\$3,136.19	\$7,640.27	\$30,561.08	
07/15/2028	\$4,525.19	1.875	\$3,115.08	\$7,640.27		
10/15/2028	\$4,546.40	1.875	\$3,093.87	\$7,640.27		\$30,561.08
01/15/2029	\$4,567.71	1.875	\$3,072.56	\$7,640.27		
04/15/2029	\$4,589.12	1.875	\$3,051.15	\$7,640.27	\$30,561.08	
07/15/2029	\$4,610.64	1.875	\$3,029.63	\$7,640.27		
10/15/2029	\$4,632.25	1.875	\$3,008.02	\$7,640.27		\$30,561.08
01/15/2030	\$4,653.96	1.875	\$2,986.31	\$7,640.27		
04/15/2030	\$4,675.78	1.875	\$2,964.49	\$7,640.27	\$30,561.08	
07/15/2030	\$4,697.69	1.875	\$2,942.57	\$7,640.27		
10/15/2030	\$4,719.72	1.875	\$2,920.55	\$7,640.27		\$30,561.08
01/15/2031	\$4,741.84	1.875	\$2,898.43	\$7,640.27		
04/15/2031	\$4,764.07	1.875	\$2,876.20	\$7,640.27	\$30,561.08	
07/15/2031	\$4,786.40	1.875	\$2,853.87	\$7,640.27		
10/15/2031	\$4,808.83	1.875	\$2,831.44	\$7,640.27		\$30,561.08
01/15/2032	\$4,831.38	1.875	\$2,808.89	\$7,640.27		
04/15/2032	\$4,854.02	1.875	\$2,786.25	\$7,640.27	\$30,561.08	
07/15/2032	\$4,876.78	1.875	\$2,763.49	\$7,640.27		
10/15/2032	\$4,899.64	1.875	\$2,740.63	\$7,640.27		\$30,561.08
01/15/2033	\$4,922.60	1.875	\$2,717.67	\$7,640.27		
04/15/2033	\$4,945.68	1.875	\$2,694.59	\$7,640.27	\$30,561.08	
07/15/2033	\$4,968.86	1.875	\$2,671.41	\$7,640.27		
10/15/2033	\$4,992.15	1.875	\$2,648.12	\$7,640.27		\$30,561.08
01/15/2034	\$5,015.55	1.875	\$2,624.72	\$7,640.27		
04/15/2034	\$5,039.06	1.875	\$2,601.21	\$7,640.27	\$30,561.08	
07/15/2034	\$5,062.68	1.875	\$2,577.59	\$7,640.27		
10/15/2034	\$5,086.41	1.875	\$2,553.85	\$7,640.27		\$30,561.08
01/15/2035	\$5,110.26	1.875	\$2,530.01	\$7,640.27		
04/15/2035	\$5,134.21	1.875	\$2,506.06	\$7,640.27	\$30,561.08	
07/15/2035	\$5,158.28	1.875	\$2,481.99	\$7,640.27		
10/15/2035	\$5,182.46	1.875	\$2,457.81	\$7,640.27		\$30,561.08
01/15/2036	\$5,206.75	1.875	\$2,433.52	\$7,640.27		
04/15/2036	\$5,231.16	1.875	\$2,409.11	\$7,640.27	\$30,561.08	
07/15/2036	\$5,255.68	1.875	\$2,384.59	\$7,640.27		
10/15/2036	\$5,280.31	1.875	\$2,359.96	\$7,640.27		\$30,561.08
01/15/2037	\$5,305.07	1.875	\$2,335.20	\$7,640.27		
04/15/2037	\$5,329.93	1.875	\$2,310.34	\$7,640.27	\$30,561.08	
07/15/2037	\$5,354.92	1.875	\$2,285.35	\$7,640.27		
10/15/2037	\$5,380.02	1.875	\$2,260.25	\$7,640.27		\$30,561.08
01/15/2038	\$5,405.24	1.875	\$2,235.03	\$7,640.27		
04/15/2038	\$5,430.57	1.875	\$2,209.70	\$7,640.27	\$30,561.08	
07/15/2038	\$5,456.03	1.875	\$2,184.24	\$7,640.27		
10/15/2038	\$5,481.61	1.875	\$2,158.66	\$7,640.27		\$30,561.08
01/15/2039	\$5,507.30	1.875	\$2,132.97	\$7,640.27		
04/15/2039	\$5,533.12	1.875	\$2,107.15	\$7,640.27	\$30,561.08	
07/15/2039	\$5,559.05	1.875	\$2,081.22	\$7,640.27		
10/15/2039	\$5,585.11	1.875	\$2,055.16	\$7,640.27		\$30,561.08
01/15/2040	\$5,611.29	1.875	\$2,028.98	\$7,640.27		

04/15/2040	\$5,637.59	1.875	\$2,002.68	\$7,640.27	\$30,561.08	
07/15/2040	\$5,664.02	1.875	\$1,976.25	\$7,640.27		\$30,561.08
10/15/2040	\$5,690.57	1.875	\$1,949.70	\$7,640.27		
01/15/2041	\$5,717.24	1.875	\$1,923.03	\$7,640.27		
04/15/2041	\$5,744.04	1.875	\$1,896.23	\$7,640.27	\$30,561.08	
07/15/2041	\$5,770.97	1.875	\$1,869.30	\$7,640.27		
10/15/2041	\$5,798.02	1.875	\$1,842.25	\$7,640.27		\$30,561.08
01/15/2042	\$5,825.20	1.875	\$1,815.07	\$7,640.27		
04/15/2042	\$5,852.50	1.875	\$1,787.77	\$7,640.27	\$30,561.08	
07/15/2042	\$5,879.94	1.875	\$1,760.33	\$7,640.27		
10/15/2042	\$5,907.50	1.875	\$1,732.77	\$7,640.27		\$30,561.08
01/15/2043	\$5,935.19	1.875	\$1,705.08	\$7,640.27		
04/15/2043	\$5,963.01	1.875	\$1,677.26	\$7,640.27	\$30,561.08	
07/15/2043	\$5,990.96	1.875	\$1,649.31	\$7,640.27		
10/15/2043	\$6,019.05	1.875	\$1,621.22	\$7,640.27		\$30,561.08
01/15/2044	\$6,047.26	1.875	\$1,593.01	\$7,640.27		
04/15/2044	\$6,075.61	1.875	\$1,564.66	\$7,640.27	\$30,561.08	
07/15/2044	\$6,104.09	1.875	\$1,536.18	\$7,640.27		
10/15/2044	\$6,132.70	1.875	\$1,507.57	\$7,640.27		\$30,561.08
01/15/2045	\$6,161.45	1.875	\$1,478.82	\$7,640.27		
04/15/2045	\$6,190.33	1.875	\$1,449.94	\$7,640.27	\$30,561.08	
07/15/2045	\$6,219.35	1.875	\$1,420.92	\$7,640.27		
10/15/2045	\$6,248.50	1.875	\$1,391.77	\$7,640.27		\$30,561.08
01/15/2046	\$6,277.79	1.875	\$1,362.48	\$7,640.27		
04/15/2046	\$6,307.22	1.875	\$1,333.05	\$7,640.27	\$30,561.08	
07/15/2046	\$6,336.78	1.875	\$1,303.49	\$7,640.27		
10/15/2046	\$6,366.48	1.875	\$1,273.78	\$7,640.27		\$30,561.08
01/15/2047	\$6,396.33	1.875	\$1,243.94	\$7,640.27		
04/15/2047	\$6,426.31	1.875	\$1,213.96	\$7,640.27	\$30,561.08	
07/15/2047	\$6,456.43	1.875	\$1,183.84	\$7,640.27		
10/15/2047	\$6,486.70	1.875	\$1,153.57	\$7,640.27		\$30,561.08
01/15/2048	\$6,517.10	1.875	\$1,123.16	\$7,640.27		
04/15/2048	\$6,547.65	1.875	\$1,092.62	\$7,640.27	\$30,561.08	
07/15/2048	\$6,578.35	1.875	\$1,061.92	\$7,640.27		
10/15/2048	\$6,609.18	1.875	\$1,031.09	\$7,640.27		\$30,561.08
01/15/2049	\$6,640.16	1.875	\$1,000.11	\$7,640.27		
04/15/2049	\$6,671.29	1.875	\$968.98	\$7,640.27	\$30,561.08	
07/15/2049	\$6,702.56	1.875	\$937.71	\$7,640.27		
10/15/2049	\$6,733.98	1.875	\$906.29	\$7,640.27		\$30,561.08
01/15/2050	\$6,765.54	1.88	\$874.73	\$7,640.27		
04/15/2050	\$6,797.26	1.88	\$843.01	\$7,640.27	\$30,561.08	
07/15/2050	\$6,829.12	1.88	\$811.15	\$7,640.27		
10/15/2050	\$6,861.13	1.88	\$779.14	\$7,640.27		\$30,561.08
01/15/2051	\$6,893.29	1.88	\$746.98	\$7,640.27		
04/15/2051	\$6,925.60	1.88	\$714.66	\$7,640.27	\$30,561.08	
07/15/2051	\$6,958.07	1.88	\$682.20	\$7,640.27		
10/15/2051	\$6,990.68	1.88	\$649.59	\$7,640.27		\$30,561.08
01/15/2052	\$7,023.45	1.88	\$616.82	\$7,640.27		
04/15/2052	\$7,056.38	1.88	\$583.89	\$7,640.27	\$30,561.08	
07/15/2052	\$7,089.45	1.88	\$550.82	\$7,640.27		
10/15/2052	\$7,122.68	1.88	\$517.59	\$7,640.27		\$30,561.08
01/15/2053	\$7,156.07	1.88	\$484.20	\$7,640.27		
04/15/2053	\$7,189.62	1.88	\$450.65	\$7,640.27	\$30,561.08	
07/15/2053	\$7,223.32	1.88	\$416.95	\$7,640.27		
10/15/2053	\$7,257.18	1.88	\$383.09	\$7,640.27		\$30,561.08
01/15/2054	\$7,291.19	1.88	\$349.07	\$7,640.27		
04/15/2054	\$7,325.37	1.88	\$314.90	\$7,640.27	\$30,561.08	
07/15/2054	\$7,359.71	1.88	\$280.56	\$7,640.27		
10/15/2054	\$7,394.21	1.88	\$246.06	\$7,640.27		\$30,561.08
01/15/2055	\$7,428.87	1.88	\$211.40	\$7,640.27		
04/15/2055	\$7,463.69	1.88	\$176.58	\$7,640.27	\$30,561.08	
07/15/2055	\$7,498.68	1.88	\$141.59	\$7,640.27		
10/15/2055	\$7,533.83	1.88	\$106.44	\$7,640.27		\$30,561.08

01/15/2056	\$7,569.14	1.88	\$71.13	\$7,640.27			
04/15/2056	\$7,604.62	1.88	\$35.65	\$7,640.27	\$30,561.08	\$15,280.54	
	\$700,000.00		\$245,816.70	\$945,816.70	\$945,816.70	\$945,816.70	